



CEAT Ltd.
RPG House
463 Dr. Annie Besant Road,
Worli, Mumbai 400030, India
+91 22 24930621
CIN: L25100MH1958PLC011041
www.ceat.com

September 19, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Security Code: 500878

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: CEATLTD

NCD symbol: CL23, CL25

**CP Listed ISIN: INE482A14BD7, INE482A14BE5,
INE482A14BF2, INE482A14BG0**

Sub: Disclosures under Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

This is to inform you that the Finance and Banking Committee of the Board of Directors of CEAT Limited, at its meeting held on September 19, 2022, has allotted Non-Convertible Debentures (NCDs) on a Private Placement basis aggregating to Rs 150 Crores.

Details required as per SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are enclosed as 'Annexure I' to this letter.

Request you to kindly note the same.

Thanking you,

Yours faithfully,
For **CEAT Limited**

Vallari Gupte
Company Secretary and Compliance Officer

Encl – a/a

Annexure I

Disclosures in case of issuance of debt securities

Sr. No	Particular	Details of Securities
1.	Type of Securities proposed to be issued	Listed Senior Unsecured Redeemable Non-Convertible Debentures
2.	Type of Issuance	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	1500 NCDs of Face Value of Rs. 10,00,000 each, aggregating to Rs 150 Crores.
4.	Size of the Issue	Rs. 150 Crores
5.	Whether proposed to be listed? if Yes, Name of the Stock Exchange	Yes; National Stock Exchange of India Limited
6.	Tenure of the Instrument-Date of Allotment and Date of Maturity	Date of allotment – September 19, 2022 Date of Maturity – September 19, 2026
7.	Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and Principal	7.99% per annum; payable annually.
8.	Charge/Security, if any created over the assets	Not applicable
9.	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
10.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	Not applicable
11.	Details of any letters or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not applicable
12.	Details of manner of redemption of debentures	Bullet repayment on redemption. There is no premium or discount on either issue price or on redemption value of the debentures, the effective yield for the investors held to maturity shall be the same as the coupon rate on the debentures.
13.	Rating	“AA” (Outlook:Stable) by India Ratings and Research Private Limited (India Ratings)