



Q4 FY25-26 Consolidated Revenue Rs. 4,219 crore, up 23% Y-o-Y

Mumbai, India – 28th April, 2026:

CEAT Limited (CIN No: L25100MH1958PLC011041), an RPG Group company, today announced its audited results for the fourth quarter and for the financial year ended 31th March, 2026.

For Q4 FY25-26 on a consolidated basis, the Company's revenue closed at Rs. 4,219 crore, an increase of 23% **Y-o-Y**, EBITDA margin stood at **14.18%**. Net profit stood at Rs. 244 crore.

For year ending 31st March 2026, on a consolidated basis, the Company's revenue closed at Rs. 15,678 crore, an increase of 18.6% **Y-o-Y**, EBITDA margin stood at **13.16%**. Net profit stood at Rs. 697 crore.

Commenting on the results as well as the outlook of the business, Mr. Arnab Banerjee, MD & CEO, CEAT Limited, said, *"FY26 has been a strong year where we delivered robust growth in top line as well as in bottom line. We crossed an important milestone of Rs 15000 crores of revenue, accompanied by market share gains in replacement and OEMS. We successfully closed the CAMSO deal during the year.*

In Q4, we delivered high growth in all segments including international business, despite geopolitical tensions. Looking ahead, while there is a momentum on top line, we have short-term challenges on supply chain and costs due to steep increase raw material cost that we intent to mitigate through pricing and strong cost management. We intend to continue expanding our capacities in line with our growth plans."

On a standalone basis, the Company's revenue stood at Rs. 4,036 crore, **18%** Y-o-Y and EBITDA margin stood at **14.55 %** and net profit was reported at Rs. 284 crore.

Mr. Kumar Subbiah, CFO of CEAT Limited, said, *"In Q4, we improved operating margins by over 51 bps, driven by a sharper focus on operating efficiencies, scale and disciplined cost management. For the year, we delivered our highest-ever profit of ₹ 697 crore.*

Our balance sheet continues to be strong and leverage ratios remain healthy to provide growth capital to the business. While gross debt has increased, we remain committed to maintaining a cautious leverage profile with adequate liquidity.

Looking ahead, we will stay focused on strengthening cash flows and disciplined capital allocation. In line with our commitment to deliver sustained value to our shareholders, supported by strong financial performance, the Board has recommended a dividend of 350% per equity share for the year, which is subject to shareholders' approval."

The Board of Directors at its meeting held today has approved a dividend of Rs 35, i.e. 350% per equity share for FY25-26. This is subject to approval of shareholders.

About CEAT Ltd (www.ceat.com):

CEAT, the flagship company of RPG Enterprises, was established in 1958. Today, CEAT is one of India's leading tyre manufacturers and has a strong presence in global markets. CEAT produces more than 41 million high-performance tyres, catering to various segments like 2-3 Wheelers, Passenger and Utility Vehicles, Commercial Vehicles and Off-Highway Vehicles.

About RPG Group (www.rpggroup.com):

RPG Group, established in 1979, is one of India's fastest-growing business groups with a turnover of US\$ 5.2 billion. The group has diverse business interests in the areas of Infrastructure, Tyres, Pharma, IT and Specialty as well as in emerging innovation-led technology businesses.

Media contacts:

RPG Group:

Rashmi Menon – 8898020577 | rashmi@rpg.in

Adfactors PR:

Gaurav Bhat – 98330 57592 | gaurav.bhat@adfactorspr.com