

April 20, 2025

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400051

Symbol: CEATLTD

NCD symbol: CL25, CL26

Sub: Disclosure under SEBI Circular(s)

Dear Sir/Madam,

Pursuant to Point 2.2 (b) of Chapter XIV of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 and Securities and Exchange Board of India (Issue And Listing Of Non-Convertible Securities) Regulations, 2021 and other applicable rules and regulations, please find attached copy of Annexure A, specifying details required to be submitted for following listed Non-convertible Debentures issued by the Company:

1. CL25 - INE482A07068 - 7.00% Secured, Rated, Listed, Taxable and Redeemable Non-convertible Debenture
2. CL26 - INE482A08025 - 7.99% Unsecured, Rated, Listed, Taxable and Redeemable Non-convertible Debenture

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For **CEAT Limited**

(Gaurav Tongia)
Company Secretary

Encl – a/a

Annexure - A

Details as on March 31, 2025 to be submitted by the Company as per SEBI Circular

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE482A07068	13-Oct-20	20-Oct-20	1000	First Issue	National Stock
2.	INE482A08025	19-Sep-22	22-Sep-22	1500	First Issue	Exchange of India Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://archives.nseindia.com/content/circulars/CML46086.pdf> - 7.00% Secured, Rated, Listed, Taxable and Redeemable Non-convertible Debenture - INE482A07068

<https://archives.nseindia.com/content/circulars/CML53807.pdf> - 7.99% Unsecured, Rated, Listed, Taxable and Redeemable Non-convertible Debenture - INE482A08025

3. Details of record date:

Sr. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest / redemption
1.	INE482A07068	26-Sep-24	Interest	11-Oct-24
2.	INE482A08025	04-Sep-24	Interest	19-Sep-24

4. Details of credit rating:

a) Current rating details:

ISIN	Name of The CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs	Date of verification
INE482A07068	India Ratings and Research Private Limited	IND AA	Positive	Affirmed; Outlook revised to positive	10-Sep-24	Verified	10-Sep-24
INE482A08025	India Ratings and Research Private Limited	IND AA	Positive	Affirmed; Outlook revised to positive	10-Sep-24	Verified	10-Sep-24

b) Earlier rating details:

ISIN	Name of The CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs	Date of verification
INE482A07068	India Ratings and Research Private Limited	IND AA	Stable	Reaffirm	11-Sep-23	Verified	11-Sep-23
INE482A08025	India Ratings and Research Private Limited	IND AA	Stable	Reaffirm	11-Sep-23	Verified	11-Sep-23

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): YES
b) Details of interest payments:

Sl. No.	Particulars	Details	Details
1	ISIN	INE482A07068	INE482A08025
2	Issue size	Rs. 1,00,00,00,000	Rs. 1,50,00,00,000
3	Interest Amount to be paid on due date*	Rs. 7,00,00,000	Rs. 11,98,50,000
4	Frequency - quarterly/ monthly	Annual	Annual
5	Change in frequency of payment (if any)	NA	NA
6	Details of such change	NA	NA
7	Interest payment record date	26-09-24	04-09-24
8	Due date for interest payment (DD/MM/YYYY)	11-10-24	19-09-24
9	Actual date for interest payment (DD/MM/YYYY)	11-10-24	19-09-24
10	Amount of interest paid	Rs. 7,00,00,000	Rs. 11,98,50,000
11	Date of last interest payment	13-10-23	20-09-2023
12	Reason for non-payment/ delay in payment	NA	NA

*Gross amount. Applicable tax has been deducted while making the interest payment.

- c) Details of redemption payments: Not Applicable

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **NA**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NOT APPLICABLE						