



CEAT LIMITED
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CIN: L25100MH1958PLC011041

December 30, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Security Code: 500878

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: CEATLTD

NCD symbol: CL26

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation of our letter(s) dated December 5, 2025 this is to inform you that the Finance and Banking Committee ("FBC") of Board of Directors of the Company at its meeting held on December 30, 2025 which commenced at 10:30 a.m. IST and concluded at 10:57 a.m. IST, has allotted Non-Convertible Debentures ("NCDs") on a Private Placement basis aggregating to Rs 250 Crores.

The details required as per the relevant SEBI Circular(s) are enclosed herewith as Annexure.

It is requested to take the same on record.

Thanking you,

Yours faithfully,
For **CEAT Limited**

(Gaurav Tongia)

Company Secretary

Encl. A/a

Annexure

Proposed Issuance of NCDs

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued	Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures
2.	Type of issuance	Private placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	25,000 NCDs of Face Value of Rs. 1,00,000 each, aggregating to Rs. 250 crores.
4.	Size of the issue	Rs. 250 crores
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. Proposed to be listed on Wholesale Debt Market Segment of National Stock Exchange of India Limited
6.	Tenure of the instrument - date of allotment and date of maturity	Date of Allotment: December 30, 2025 Date of Maturity: December 30, 2030 Tenure: 5 years
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	7.20% per annum; payable annually.
8.	Charge/security, if any, created over the assets	Not applicable as NCDs are unsecured
9.	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	
11.	Details of any letters or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures shall be redeemed at par at the end of 5 years, from the date of allotment i.e. December 30, 2025.
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable