

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Statement showing Shareholding Pattern

Name of the Company:		CEAT LIMITED		
Scrip Code, Name of the scrip, class of security		500878		
Quarter ended		31st March 2012		
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoters Group		0	0	0.00
Held by public		0	0	0.00
Total				
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group		0	0.00	0.00
Held by public		0	0.00	0.00
Total				
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoters Group		1712176	100.00	4.76
Held by public		0	0.00	0.00
Total		1712176	100.00	4.76
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		359557100		

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
(I)	(II)	(III)	(IV)	(V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	4	66985	66985	0.20	0.20	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	11	15994629	15994629	46.71	46.71		
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(e)	Any Other	0	0	0	0.00	0.00		
	Sub-Total (A) (1)	15	16061614	16061614	46.91	46.91	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	1	1782348	0	5.20	5.20		0
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A) (2)	1	1782348	0	5.20	5.20	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	16	17843962	16061614	52.11	52.11	0	0.00
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions							
(a)	Mutual Funds / UTI	24	1767824	1754836	5.16	5.16	-	-
(b)	Financial Institutions / Banks	55	22344	7097	0.07	0.07	-	-
(c)	Central Government / State Governments(s)	1	67	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	5	2627907	2627832	7.67	7.67	-	-
(f)	Foreign Institutional Investors	20	620342	611982	1.81	1.81	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
(h)	Any Other	0	0	0	0.00	0.00	-	-
	Sub-Total (B) (1)	105	6038484	6001747	14.71	14.71	N.A.	N.A.
(2)	Non-Institutions							
(a)	Bodies Corporate	965	2521092	2496000	7.37	7.37	-	-
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	71811	7828308	6871850	22.86	22.86	-	-
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	40	992592	992592	2.90	2.90	-	-
(c)	Any Other (Trusts)	8	3926	3926	0.01	0.01	-	-
	(Directors & Relatives)	3	15053	15053	0.04	0.04	-	-
	(Foreign Company)	1	37	0	0.00	0.00	-	-
	Sub-Total (B) (2)	72828	11361088	10378421	33.18	33.18	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)	72933	16399572	15381168	47.89	47.89	N.A.	N.A.
	TOTAL (A)+(B)	72949	34243534	31442782	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00		
(1)	Promoter and Promoter Group							
(2)	Public							
	GRAND TOTAL (A)+(B)+(C)	72949	34243534	31442782	100.00	100.00	N.A.	N.A.



(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : CEAT LIMITED

Crisp Code : 500878

Quarter Ended : 31st March 2012

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of Shares held		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)		(X)		(XII)
1	ANANT VARDHAN GOENKA	14,185	0.04		NIL		-	-	-	-	0.04
2	HARSH VARDHAN GOENKA	10,133	0.03		NIL		-	-	-	-	0.03
3	HARSHVARDHAN GOENKA	38,868	0.12		NIL		-	-	-	-	0.12
4	HARSH VARDHAN GOENKA	3,799	0.01		NIL		-	-	-	-	0.01
5	CHATTARPATI INVESTMENTS LIMITED	275,876	0.81		NIL		-	-	-	-	0.81
6	GOODHOPE SALES PRIVATE LIMITED	4,155,743	12.14		NIL		-	-	-	-	12.14
7	INSTANT HOLDINGS LIMITED	182,718	0.53		NIL		-	-	-	-	0.53
8	INSTANT HOLDINGS LIMITED	4,826,467	14.09		NIL		-	-	-	-	14.09
9	PETROCHEM INTERNATIONAL LTD	1,115,705	3.26		NIL		-	-	-	-	3.26
10	RPG CELLULAR INVESTMENTS AND HOLDINGS P LTD	59,524	0.17		NIL		-	-	-	-	0.17
11	RPG CELLULAR INVESTMENTS AND HOLDINGS P LTD	3,309,320	9.67		NIL		-	-	-	-	9.67
12	SOUTH ASIA ELECTRICITY HOLDINGS LTD	75	0.00		NIL		-	-	-	-	0.00
13	STEL HOLDINGS LIMITED	1,372,835	4.01		NIL		-	-	-	-	4.01
14	SUMMIT SECURITIES LIMITED	696,000	2.03		NIL		-	-	-	-	2.03
15	TRADE APARTMENTS LTD	366	0.00		NIL		-	-	-	-	0.00
16	SOCIETE CEAT D INVESTISSEMENTEN ASIE SA	1,782,348	5.20		NIL		-	-	-	-	5.20
	TOTAL	17843962	52.11		NIL		-	-	-	-	52.11

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	LIFE INSURANCE CORPORATION OF INDIA	1381680	4.03					4.03
	FIL TRUSTEE COMPANY PRIVATE LIMITED A/C FIDELITY INDIA	1028597	3.00					3.00
	DEUTSCHE SECURITIES MAURITIUS LIMITED	499279	1.46					1.46
	THE NEW INDIA ASSURANCE COMPANY LIMITED	460873	1.35					1.35
	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY MULTIPLIER	441216	1.29					1.29
	GENERAL INSURANCE CORPORATION OF INDIA	430382	1.26					1.26
	FINQUEST SECURITIES PVT. LTD. - CLIENT MARGIN A/C	409370	1.20					1.20
	THE ORIENTAL INSURANCE COMPANY LIMITED	354972	1.03					1.03
	TOTAL	5,006,369	14.62	-	-	-	-	14.62




(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.							
	TOTAL							

(i) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Category Of Shareholders (Promoters/Public)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (i)(a) above)
1	INSTANT HOLDINGS LIMITED	Promoter	172718	0.51
2	INSTANT HOLDINGS LIMITED	Promoter	4826467	14.09
	TOTAL		4,999,185	14.60

(ii) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of	Number of Shares	Shares underlying outstanding DRs as a percentage of
1	N.A.			
2				
	TOTAL			

(ii) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding	Number of Shares	Shares underlying outstanding DRs as a percentage of
1	N.A.			
2				
	TOTAL			

[Handwritten Signature]



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group Indian		NA	NA			
(a)	Individuals / Hindu Undivided Family	66985			66985	0.20	0.20
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	15994629			15994629	46.71	76.71
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (1)	16061614	0	0	16061614	46.91	46.91
(2)	Foreign		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	1782348			1782348	5.20	5.20
(c)	Institutions	0			0	0.00	0.00
(d)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (2)	1782348	0	0	1782348	5.20	5.20
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	17843962	0	0	17843962	52.11	52.11
(B)	Public Shareholding Institutions		NA	NA			
(a)	Mutual Funds / UTI	1767824			1767824	5.16	5.16
(b)	Financial Institutions / Banks	22344			22344	0.07	0.07
(c)	Central Government / State Governments(s)	67			67	0.00	0.00
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	2627907			2627907	7.67	7.67
(f)	Foreign Institutional Investors	620342			620342	1.81	1.81
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (B) (1)	5038484	0	0	5038484	14.71	14.71
(2)	Non-Institutions		NA	NA			
(a)	Bodies Corporate	2521092			2521092	7.37	7.37
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	7828388			7828388	22.86	22.86
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	992592			992592	2.90	2.90
(c)	Any Other (specify)						
i	Trusts	3926			3926	0.01	0.01
ii	Directors & their relatives	15053			15053	0.04	0.04
iii	Foreign Company	37			37	0.00	0.00
	Sub-total (B) (2)	11361088	0	0	11361088	33.18	33.18
	Total Public Shareholding (B) = (B)(1)+(B)(2)	16399572	0	0	16399572	47.89	47.89
	TOTAL (A)+(B)	34243534	0	0	34243534	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued		NA	NA	0	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	34243534	0	0	34243534	100.00	100.00

